

PHILIPPINE CORPORATE USD Quote Sheet

Order Date **April 13, 2018**
 Settlement Date (ISIN XS and US) **April 17, 2018**

Company	Corporate Bonds	Coupon	Maturity/ Next Call Date	TERM (Yrs)	PRICE		YIELD TO MATURITY		ISSUER RATING		
					Bid	Offer	Bid	Offer	MOODY	FITCH	S&P
FIRST PACIFIC GROUP	FIRPAC 19	6.000%	6/28/2019	1.2	102.500	103.250	3.838%	3.206%	-	-	-
SM GROUP	SMPM 19	4.250%	10/17/2019	1.5	101.375	101.875	3.303%	2.963%	-	-	-
ICTSI GROUP	ICTPM 20	7.375%	3/17/2020	1.9	106.750	107.750	3.692%	3.173%	-	-	-
FILINVEST DEVELOPMENT CORP.	FDCPM 20	4.250%	4/2/2020	2.0	101.000	101.500	3.715%	3.451%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 20	6.375%	9/28/2020	2.5	105.375	106.250	4.045%	3.680%	-	-	-
ENERGY DEVELOPMENT CORP.	EDCPM 21	6.500%	1/20/2021	2.8	106.250	107.250	4.078%	3.708%	-	-	-
ICTSI GROUP	ICTPM 23	4.625%	1/16/2023	4.8	101.000	101.625	4.388%	4.242%	-	-	-
JG SUMMIT GROUP	JGSPM 23	4.375%	1/23/2023	4.8	100.250	101.125	4.315%	4.111%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 23	4.500%	4/16/2023	5.0	99.625	100.250	4.585%	4.444%	-	-	-
MEGAWORLD CORPORATION	MEGPM 23	4.250%	4/17/2023	5.0	99.875	100.750	4.278%	4.083%	-	-	-
SM GROUP	SMPM 24	4.875%	6/10/2024	6.2	103.500	104.250	4.222%	4.085%	-	-	-
ICTSI GROUP	ICTPM 25	5.875%	9/17/2025	7.4	107.625	108.250	4.647%	4.551%	-	-	-

Company	Corporate Bonds (Perpetual SR)	Coupon	Next Call Date	TERM (Yrs)	PRICE		YIELD TO CALL		ISSUER RATING		
					Bid	Offer	Bid	Offer	MOODY	FITCH	S&P
AYC FINANCE LTD.	ACPM 5.125 PERP	5.125%	9/13/2022	4.4	97.125	97.875	5.874%	5.676%	-	-	-
ICTSI GROUP	ICTPM 6.25 PERP	6.250%	5/5/2019	1.0	101.250	102.250	5.010%	4.037%	-	-	-
ICTSI GROUP	ICTPM 5.5 PERP	5.500%	5/5/2021	3.1	100.875	101.875	5.185%	4.830%	-	-	-
ICTSI GROUP	ICTPM 5.875 PERP	5.875%	5/5/2022	4.1	98.250	99.000	6.371%	6.157%	-	-	-
ICTSI GROUP	ICTPM 4.875 PERP	4.875%	5/5/2024	6.1	98.000	98.875	5.265%	5.093%	-	-	-
MEGAWORLD CORPORATION	MEGPM 5.375 PERP	5.375%	4/11/2023	5.0	99.750	100.750	5.433%	5.202%	-	-	-
PETRON CORP	PCORPM 4.6 PERP	4.600%	7/19/2023	5.3	96.000	96.750	5.485%	5.315%	-	-	-
SAN MIGUEL GROUPS	SMCPM 23	4.875%	4/26/2018	0.0	100.000	102.440	100.078%	4.577%	-	-	-

Company	Financial Bonds	Coupon	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING		
					Bid	Offer	Bid	Offer	MOODY	FITCH	S&P
RIZAL COMM BANK	RCBPM 20	4.250%	1/22/2020	1.8	101.250	102.000	3.510%	3.074%	Baa2	BB+	-
RIZAL COMM BANK	RCBPM 21	3.450%	2/2/2021	2.8	99.000	99.625	3.830%	3.591%	Baa2	BB+	-
SECURITY BK CORP	SECBPM 20	3.950%	2/3/2020	1.8	101.000	101.625	3.369%	3.011%	-	-	BB+
DEV BK PHILIPPIN	DEVPHI 21	5.500%	3/25/2021	2.9	106.250	106.875	3.252%	3.036%	BBB	BBB	BBB
BDO UNIBANK INC	BDOPM 21	2.625%	10/24/2021	3.5	97.250	97.750	3.462%	3.307%	Baa2	BBB-	-
BDO UNIBANK INC	BDOPM 23	2.950%	3/6/2023	4.9	95.875	96.375	3.884%	3.769%	Baa2	-	-
RIZAL COMM BANK	RCBPM 23	4.125%	3/16/2023	4.9	100.000	100.500	4.124%	4.011%	Baa2	-	-
UNION BK PHILIPP	UBPPM 22	3.369%	11/29/2022	4.6	97.250	97.750	4.027%	3.906%	Baa2	-	-

Company	Quasi Bonds	Coupon	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING		
					Bid	Offer	Bid	Offer	MOODY	FITCH	S&P
POWER SECTOR ASSETS AND LIABILITIES	PSALM 19	7.250%	5/27/2019	1.1	104.500	105.250	3.094%	2.429%	Baa2	-	BBB
POWER SECTOR ASSETS AND LIABILITIES	PSALM 24	7.390%	12/2/2024	6.6	121.000	122.000	3.776%	3.624%	Baa2	-	BBB
POWER SECTOR ASSETS AND LIABILITIES	PSALM 28	9.625%	5/15/2028	10.1	145.375	146.375	4.086%	3.990%	Baa2	-	BBB