

PHILIPPINE CORPORATE USD Quote Sheet

Order Date **March 14, 2018**
 Settlement Date (ISIN XS and US) **March 16, 2018**

Company	Corporate Bonds	Coupon	Maturity/ Next Call Date	TERM (Yrs)	PRICE		YIELD TO MATURITY		ISSUER RATING		
					Bid	Offer	Bid	Offer	MOODY	FITCH	S&P
MEGAWORLD CORPORATION	MEGPM 18	6.750%	4/15/2018	0.1	100.300	100.400	3.055%	1.889%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 19	6.000%	6/28/2019	1.3	102.875	103.625	3.685%	3.099%	-	-	-
SM GROUP	SMPM 19	4.250%	10/17/2019	1.6	100.625	101.500	3.839%	3.272%	-	-	-
ICTSI GROUP	ICTPM 20	7.375%	3/17/2020	2.0	107.375	108.250	3.533%	3.100%	-	-	-
FILINVEST DEVELOPMENT CORP.	FDCPM 20	4.250%	4/2/2020	2.0	100.500	101.250	3.992%	3.610%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 20	6.375%	9/28/2020	2.5	105.500	106.625	4.070%	3.617%	-	-	-
ENERGY DEVELOPMENT CORP.	EDCPM 21	6.500%	1/20/2021	2.9	107.250	108.250	3.787%	3.432%	-	-	-
ICTSI GROUP	ICTPM 23	4.625%	1/16/2023	4.8	101.250	101.875	4.334%	4.191%	-	-	-
JG SUMMIT GROUP	JGSPM 23	4.375%	1/23/2023	4.9	100.500	101.125	4.259%	4.116%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 23	4.500%	4/16/2023	5.1	99.625	100.250	4.583%	4.444%	-	-	-
MEGAWORLD CORPORATION	MEGPM 23	4.250%	4/17/2023	5.1	99.875	100.875	4.277%	4.057%	-	-	-
SM GROUP	SMPM 24	4.875%	6/10/2024	6.2	103.375	104.000	4.252%	4.140%	-	-	-
ICTSI GROUP	ICTPM 25	5.875%	9/17/2025	7.5	107.500	108.000	4.678%	4.602%	-	-	-

Company	Corporate Bonds (Perpetual SR)	Next Call Date	TERM (Yrs)	PRICE		YIELD TO CALL		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
AYC FINANCE LTD.	ACPM 5.125 PERP	5.125%	9/13/2022	4.5	97.375	98.250	5.797%	5.570%	-	-	-
ICTSI GROUP	ICTPM 6.25 PERP	6.250%	5/5/2019	1.1	101.625	102.375	4.760%	4.089%	-	-	-
ICTSI GROUP	ICTPM 5.5 PERP	5.500%	5/5/2021	3.1	101.875	102.625	4.847%	4.590%	-	-	-
ICTSI GROUP	ICTPM 5.875 PERP	5.875%	5/5/2022	4.1	98.750	99.125	6.220%	6.115%	-	-	-
ICTSI GROUP	ICTPM 4.875 PERP	4.875%	5/5/2024	6.1	98.375	99.375	5.186%	4.993%	-	-	-
PETRON CORP	PCORPM 4.6 PERP	4.600%	7/19/2023	5.3	97.250	97.750	5.195%	5.085%	-	-	-
SAN MIGUEL GROUPS	SMCPM 23	4.875%	4/26/2018	0.1	99.875	100.500	26.907%	21.382%	-	-	-

Company	Financial Bonds	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
RIZAL COMM BANK	RCBPM 20	4.250%	1/22/2020	1.9	101.250	102.000	3.545%	3.129%	Baa3	BB	-
RIZAL COMM BANK	RCBPM 21	3.450%	2/2/2021	2.9	99.000	99.875	3.819%	3.495%	-	BB	BB+
SECURITY BK CORP	SECBPM 20	3.950%	2/3/2020	1.9	100.875	101.750	3.464%	2.986%	Baa3	BB	-
DEV BK PHILIPPIN	DEVPHI 21	5.500%	3/25/2021	3.0	106.125	106.875	3.355%	3.103%	-	BB+	BBB
BDO UNIBANK INC	BDOPM 21	2.625%	10/24/2021	3.6	97.250	97.700	3.441%	3.306%	Baa2	BB+	-
BDO UNIBANK INC	BDOPM 23	2.950%	3/6/2023	5.0	95.875	96.450	3.869%	3.738%	Baa2	BB+	-
RIZAL COMM BANK	RCBPM 23	4.125%	3/16/2023	5.0	99.500	99.950	4.237%	4.136%	Baa2	BB+	-
UNION BK PHILIPP	UBPPM 22	3.369%	11/29/2022	4.7	97.450	98.375	3.967%	3.748%	Baa2e	-	-

Company	Quasi Bonds	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
POWER SECTOR ASSETS AND LIABILITIES	PSALM 19	7.250%	5/27/2019	1.2	104.750	105.500	3.178%	2.562%	Baa2	-	BBB
POWER SECTOR ASSETS AND LIABILITIES	PSALM 24	7.390%	12/2/2024	6.7	121.500	122.500	3.738%	3.588%	Baa2	-	BBB
POWER SECTOR ASSETS AND LIABILITIES	PSALM 28	9.625%	5/15/2028	10.2	145.500	146.500	4.105%	4.010%	Baa2	-	BBB