

PHILIPPINE CORPORATE USD Quote Sheet

Order Date **September 14, 2017**
 Settlement Date (ISIN XS and US) **September 18, 2017**

Company	Corporate Bonds	Coupon	Maturity/ Next Call Date	TERM (Yrs)	PRICE		YIELD TO MATURITY		ISSUER RATING		
					Bid	Offer	Bid	Offer	MOODY	FITCH	S&P
SM GROUP	SMPM 17	5.500%	10/13/2017	0.1	100.250	100.310	1.852%	1.009%	-	-	-
TRAVELLERS INTERNATIONAL HOTEL GRO	TRAVPH 17	6.900%	11/3/2017	0.1	100.500	100.675	2.813%	1.453%	-	-	-
MEGAWORLD CORPORATION	MEGPM 18	6.750%	4/15/2018	0.6	102.925	102.975	1.616%	1.531%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 19	6.000%	6/28/2019	1.8	105.125	105.400	3.014%	2.860%	-	-	-
SM GROUP	SMPM 19	4.250%	10/17/2019	2.1	103.625	104.000	2.451%	2.270%	-	-	-
ICTSI GROUP	ICTPM 20	7.375%	3/17/2020	2.5	112.875	113.350	2.059%	1.878%	-	-	-
FILINVEST DEVELOPMENT CORP.	FDCPM 20	4.250%	4/2/2020	2.5	102.250	103.200	3.318%	2.932%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 20	6.375%	9/28/2020	3.0	109.125	109.500	3.189%	3.065%	-	-	-
ENERGY DEVELOPMENT CORP.	EDCPM 21	6.500%	1/20/2021	3.3	111.000	111.625	3.011%	2.825%	-	-	-
ICTSI GROUP	ICTPM 23	4.625%	1/16/2023	5.3	104.000	105.000	3.788%	3.585%	-	-	-
JG SUMMIT GROUP	JGSPM 23	4.375%	1/23/2023	5.4	103.550	104.500	3.638%	3.446%	-	-	-
FIRST PACIFIC GROUP	FIRPAC 23	4.500%	4/16/2023	5.6	102.750	103.125	3.945%	3.871%	-	-	-
MEGAWORLD CORPORATION	MEGPM 23	4.250%	4/17/2023	5.6	101.625	101.875	3.922%	3.873%	-	-	-
SM GROUP	SMPM 24	4.875%	6/10/2024	6.7	105.500	106.250	3.936%	3.812%	-	-	-
ICTSI GROUP	ICTPM 25	5.875%	9/17/2025	8.0	111.125	112.000	4.221%	4.100%	-	-	-

Company	Corporate Bonds (Perpetual SR)	Next Call Date	TERM (Yrs)	PRICE		YIELD TO CALL		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
AYC FINANCE LTD.	ACPM 5.125 PERP	5.125%	9/13/2022	5.0	102.450	102.700	4.570%	4.514%	-	-	-
ICTSI GROUP	ICTPM 6.25 49	6.250%	5/5/2019	1.6	105.000	105.500	3.079%	2.774%	-	-	-
ICTSI GROUP	ICTPM 5.5 49	5.500%	5/5/2021	3.6	105.125	106.000	3.969%	3.717%	-	-	-
ICTSI GROUP	ICTPM 4.875 49	4.875%	5/5/2024	6.6	100.875	101.875	4.719%	4.543%	-	-	-
SAN MIGUEL GROUPS	SMCPM 23	4.875%	4/26/2018	0.6	103.550	103.550	3.827%	2.932%	-	-	-

Company	Corporate Bonds (Perpetual SB/BK)	Next Call Date	TERM (Yrs)	PRICE		YIELD TO CALL		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
PETRON CORP	PCORPM 7.5 49	7.500%	8/6/2018	0.9	103.750	104.500	3.156%	2.319%	-	-	-
SMC GLOBAL POWER	SMCGL 7.5 49	7.500%	11/7/2019	2.1	107.625	108.375	3.749%	3.399%	-	-	-
SMC GLOBAL POWER	SMCGL 6.75 49	6.750%	2/26/2021	3.4	106.500	107.250	4.680%	4.452%	-	-	-

Company	Financial Bonds	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
RIZAL COMM BANK	RCBPM 20	4.250%	1/22/2020	2.3	103.875	104.000	2.536%	2.482%	Baa3	BB	-
RIZAL COMM BANK	RCBPM 21	3.450%	2/2/2021	3.4	102.000	102.450	2.823%	2.685%	-	BB	BB+
SECURITY BK CORP	SECBPM 20	3.950%	2/3/2020	2.4	103.750	104.250	2.317%	2.105%	Baa3	BB	-
DEV BK PHILIPPIN	DEVPHI 21	5.500%	3/25/2021	3.5	110.250	111.000	2.443%	2.233%	-	BB+	BBB
BDO UNIBANK INC	BDOPM 21	2.625%	10/24/2021	4.1	99.625	100.125	2.722%	2.592%	Baa2	BB+	-
BDO UNIBANK INC	BDOPM 23	2.950%	3/6/2023	5.5	100.100	100.250	2.930%	2.900%	Baa2	BB+	-

Company	Corporate Bonds (Flat offers)	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
VLL INTERNATIONAL	VLLPM 19	7.450%	4/29/2019	1.6	106.250	107.000	3.432%	2.973%	-	-	-
VLL INTERNATIONAL	VLLPM 22	7.375%	6/18/2022	4.8	111.000	112.250	4.758%	4.481%	-	-	-
FIRST GEN CORP	FGENPM 23	6.500%	10/9/2023	6.1	107.250	108.125	5.093%	4.931%	-	-	-

Company	Quasi Bonds	Maturity Date	TERM (Yrs)	PRICE		YIELD TO MAT		ISSUER RATING			
				Bid	Offer	Bid	Offer	MOODY	FITCH	S&P	
POWER SECTOR ASSETS AND LIABILITIES	PSALM 19	7.250%	5/27/2019	1.7	108.625	109.250	2.035%	1.679%	Baa2	-	BBB
POWER SECTOR ASSETS AND LIABILITIES	PSALM 24	7.390%	12/2/2024	7.2	128.750	129.500	2.933%	2.834%	Baa2	-	BBB
POWER SECTOR ASSETS AND LIABILITIES	PSALM 28	9.625%	5/15/2028	10.7	151.000	152.000	3.769%	3.681%	Baa2	-	BBB